

# Newsweek

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*Wealth Managers of Chicago Showcase 2013*



## WEALTH MANAGERS OF CHICAGO

As Warren Buffet once said about investing: "Rule #1: Never lose money. Rule #2: Never forget rule #1."

Anthony and Michael Pellegrino agree those are two very good rules, coming from a billionaire and arguably the greatest investor in history. So good, they have made them the cornerstone of their company. Goldstone Financial Group is dedicated to securing a safe retirement for each of its clients. They strive to raise awareness of financial vehicles that provide safer money alternatives to "buy and hope".

According to the Pellegrinos, retirement dollars shouldn't be treated like just any other funds. "We believe that not losing money and not going backwards is just as important as making money. Retirement funds should be protected, because at some point clients may need to draw an income from those accounts and ensure they will never outlive their money," says Anthony.

"Our goal is to provide retirees and pre-retirees with alternative solutions for their nest eggs, minimizing risk of loss from volatility."

### Results That Speak for Themselves

"We believe in true diversification, not just diversification among vehicles with risk. We believe as we age, more money should shift from a risky place to a safer place. Remember, it's not just how much we make, it's how much we keep," says Michael. With such a successful track record, it's not surprising that when the Pellegrinos talk, people listen. Goldstone Financial Group hosts one of the most listened to live financial radio shows in Chicago, "Securing Your Financial Future," on WLS 890 AM.

### Putting More Money to Work

"As an independent firm, we work with many different companies, allowing our clients to choose the financial vehicles that are best for their situation. We help with IRAs, 401(k)s, 403(b)s, brokerage accounts and cash vehicles in addition to many types of rollovers," says Anthony.

Goldstone uses a case design team to stay abreast of the constant changes to financial instruments, offering clients the most current financial options available. The firm contacts clients several times throughout the year, inviting them to financial workshops showcasing the latest products and strategies. In addition, reviews with each client ensure that all necessary changes or reallocations are made.

"We strongly believe that it is unnecessary to gamble with your financial future," says Michael. "We sleep well at night knowing whatever the financial markets may bring tomorrow, our clients' hard-earned dollars are protected from uncertainty."

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